square9® softworks

Reseller Sales Education Roadmap

SSM

1 **Getting started with Square 9®**

Take: Certified Square 9 Solutions Provider eLearning (CSSP)

If You Will Be: Demonstrating and selling Square 9 products, or just want a better understanding of Square 9 and our offerings

Because It Covers:
- Overview of Square 9
- Understanding Square 9 Products and Solutions
- The Solutions Sales Process
- Understanding Common Horizontal Markets

2 **After CSSP**

Take: Square 9 System Manager (SSM)

If You Will Be: Demonstrating Square 9 products and want product knowledge to become comfortable in the software

Because It Covers:
- User Functions
- Admin Functions

CSSP

Path to Success

CSSP | SSM |

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GlobalSearch® Reseller Technical Education Roadmap

CGFE

AGCE

CSSA

1 Getting started with GlobalSearch®

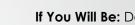**Take:** Certified Square 9 System Architect (CSSA)

If You Will Be: Scoping, designing, installing, and/or implementing GlobalSearch

Because It Covers:
- User Functions
- Admin Functions
- Design
- GlobalCapture Basics
- GlobalAction
- Installation
- Implementation

2 After CSSA

Take: Advanced GlobalCapture Engineer (AGCE)

If You Will Be: Designing and building unstructured data extraction Templates for GlobalCapture

Because it covers: GlobalCapture Advanced Features

3 After CSSA

Take: Certified GlobalForms Engineer (CGFE)

If You Will Be: Designing and building electronic forms in GlobalForms

Because It Covers: GlobalForms Basics

Path to Success

CSSA	AGCE	CGFE

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GlobalCapture® Reseller Technical Education Roadmap

AGCE

1 Getting started with GlobalCapture®

Take: Certified GlobalCapture Engineer video series (CGCE)

If You Will Be: Designing and building Workflows and structured data extraction Templates for GlobalCapture

Because It Covers:
● Creating Capture Workflows
● Creating Workflow Fields
● Creating Structured Templates

2 After CGCE

Take: Advanced GlobalCapture Engineer (AGCE)

If You Will Be: Designing and building unstructured data extraction Templates for GlobalCapture

Because It Covers: GlobalCapture Advanced Features

CGCE

Path to Success

CGCE AGCE

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