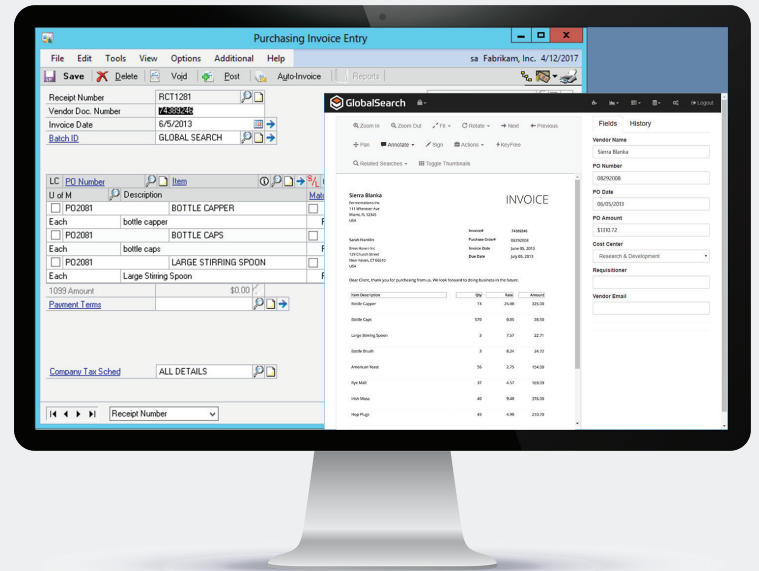




Microsoft Dynamics™ GP

Integration Made Easy.



Manage Accounting Documents with Greater Efficiency!

Integrate GlobalSearch® Enterprise Content Management (ECM) into Microsoft Dynamics GP for more accurate and streamlined data processing.

Features and Benefits



High-speed document capture



Automatically extract invoice data



Take advantage of early pay discounts



Streamline decision making processes



Automate document workflows



Email notification of document actions



Eliminate manual, repetitive data entry



Increase information accuracy

Integrating GlobalSearch ECM with Microsoft Dynamics GP provides a fast, easy, and effective way to manage accounting documentation! Contact Square 9 today to get started!

Visit square-9.com/dynamics to learn more!

How it Works



Document management software captures business-critical accounting data that pushes straight into Dynamics GP, eliminating the manual data entry process!



1

Scan the Invoice

GlobalSearch digitally captures the invoice or batches of invoices to kick off the data management process.

2

Intelligently Extract Data

Data extraction is initiated, pulling key document details including vendor ID, document type, item amounts, GL codes, and other line item data.

3

Data Validation

The data is sent off into a review process allowing users to verify the accuracy of extracted information.

Header Data
Document Type
Vendor Data
Invoice #

Line Item Data
Item Number
Account Number
Extended Price

Totals

SALESPERSON	PONUMBER	SHIP DATE	SHIP VIA	FAIRPOINT	TERMS
L. Rogers	6825	10/20/2017	LPS		None

QUANTITY	DESCRIPTION	UNIT PRICE	TAXES	AMOUNT
5	Circuit BRKRS Switches or Part	12.00		60.00

SUBTOTAL	TAX RATE	SALES TAX	OTHER	TOTAL
60.00	6.50%	3.90		63.90



4

Approval Routing

Documents are automatically routed based on dollar amount or GL code, to the appropriate decision-maker for review.

5

Push Data to Dynamics GP

Upon approval, the data will push to GP, creating a new Payables Batch for processing through the automatic creation of a voucher.



Retrieve and Collaborate



Users can quickly and easily access documents stored in GlobalSearch directly from the Microsoft Dynamics GP screens.