



square9[®]
softworks

GlobalSearch[®] Customer User Education Roadmap

1 Getting Started with GlobalSearch[®]

Take: Getting Started with GlobalSearch (GSGS) eLearning

If You Will Be: Using GlobalSearch in the browser client

Because It Covers: An introduction to browser client navigation



GSGS



GSU



2 After GSGS

Take: GlobalSearch User (GSU) eLearning

If You Will Be: Using GlobalSearch in the browser client

Because It Covers: User functions





GlobalSearch[®] Customer IT/Power User Education Roadmap

1 Getting started with GlobalSearch[®]

Take: GlobalSearch User (GSU)

If You Will Be: Managing and supporting GlobalSearch

Because It Covers: User Functions

2 After GSU

Take: GlobalSearch Manager (GSM)

If You Will Be: Managing and supporting GlobalSearch

Because It Covers: Admin Functions

CGAE

4 After GSM

Take: Certified GlobalCapture Engineer video series (CGCE)

If You Will Be: Designing and building Workflows and structured data extraction Templates

Because It Covers:

- Creating Capture Workflows
- Creating Workflow Fields
- Creating Structured Templates

3 After GSM

Take: Certified GlobalAction Engineer (CGAE)

If You Will Be: Analyzing business processes and building process Workflows in GlobalAction

Because It Covers:

- Analyzing Business Processes
- Creating Process Workflows
- Creating Workflow Fields
- Batch Portals
- GlobalAnalytics

CGCE

5 After CGCE

Take: Advanced GlobalCapture Engineer (AGCE)

If You Will Be: Designing and building unstructured data extraction Templates for GlobalCapture

Because it covers: GlobalCapture Advanced Features

AGCE

CGFE

6 After CGCE

Take: Certified GlobalForms Engineer (CGFE)

If You Will Be: Designing and building electronic forms

Because It Covers: GlobalForms Basics

GSU

GSM





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GlobalCapture[®] Customer IT/Power User Education Roadmap

1 Getting Started with the Browser Client

Take: Getting Started with GlobalSearch (GSGS) eLearning

If You Will Be: Using any Square 9 browser-based products

Because It Covers: An introduction to browser client navigation



GSGS



2 After GSGS

Take: Certified GlobalCapture Engineer (CGCE) eLearning

If You Will Be: Designing and building Workflows and structured data extraction Templates for GlobalCapture

Because It Covers:

- Creating Capture Workflows
- Creating Workflow Fields
- Creating Structured Templates

CGCE



3 After CGCE

Take: Advanced GlobalCapture Engineer (AGCE)

If You Will Be: Designing and building unstructured data extraction Templates for GlobalCapture

Because It Covers: GlobalCapture Advanced Features

AGCE

