



SQUARE 9

INTRODUCTION

*An Award-Winning
Software Company*



Who is Square 9 Softworks



Enterprise Content Management solutions experts with over 20 years of development experience

- Innovative
- Reliable
- Trusted



The Square 9 Model

Giving you a definitive solutions portfolio

One Source

Integrated, Scalable Approach

Horizontally and Vertically Focused

End-to-End Solution Platform

Offering complete digital transformation

GlobalCapture

Document Capture Automation

Transforming content into high value information



GlobalCapture >

GlobalAction

Business Process Management

Putting information into motion



GlobalAction

GlobalSearch

Enterprise Content Management

Secure access, storage and retrieval of business-critical documents



GlobalSearch

GlobalForms

Web Forms Management

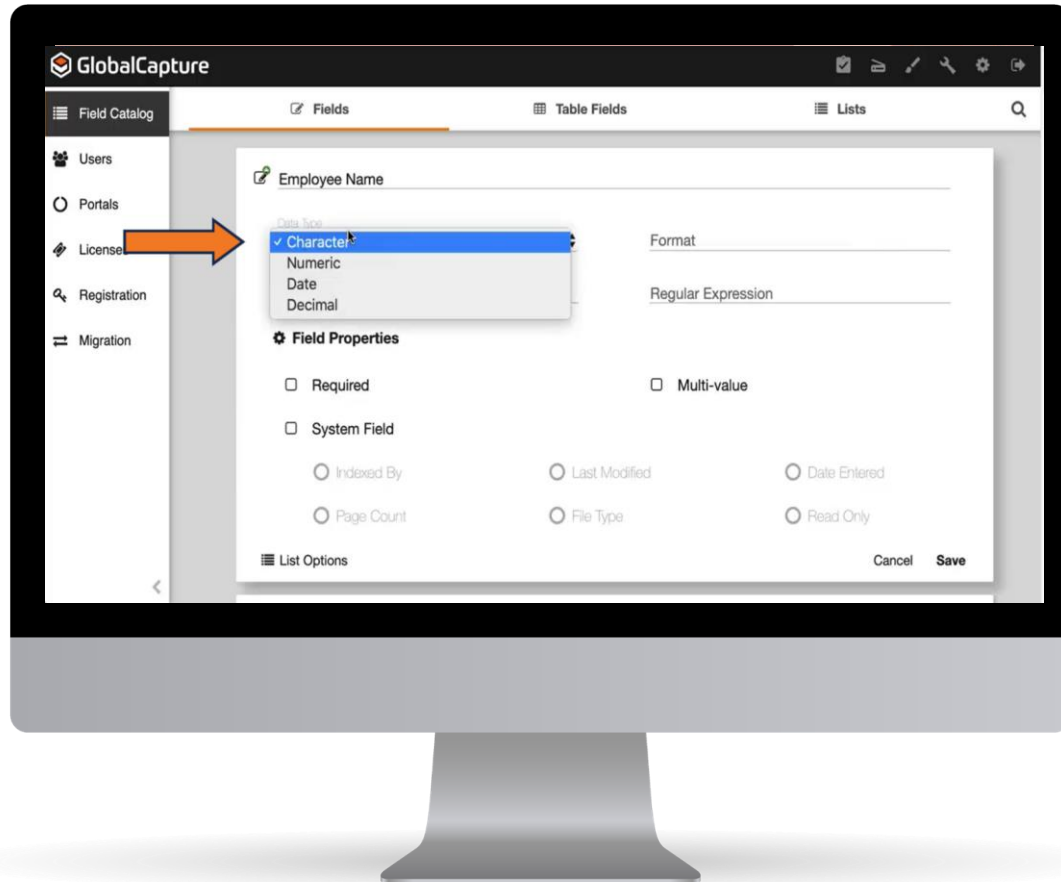
Highly-efficient information capture



GlobalForms >

GlobalCapture

Transforming information into Business Intelligence

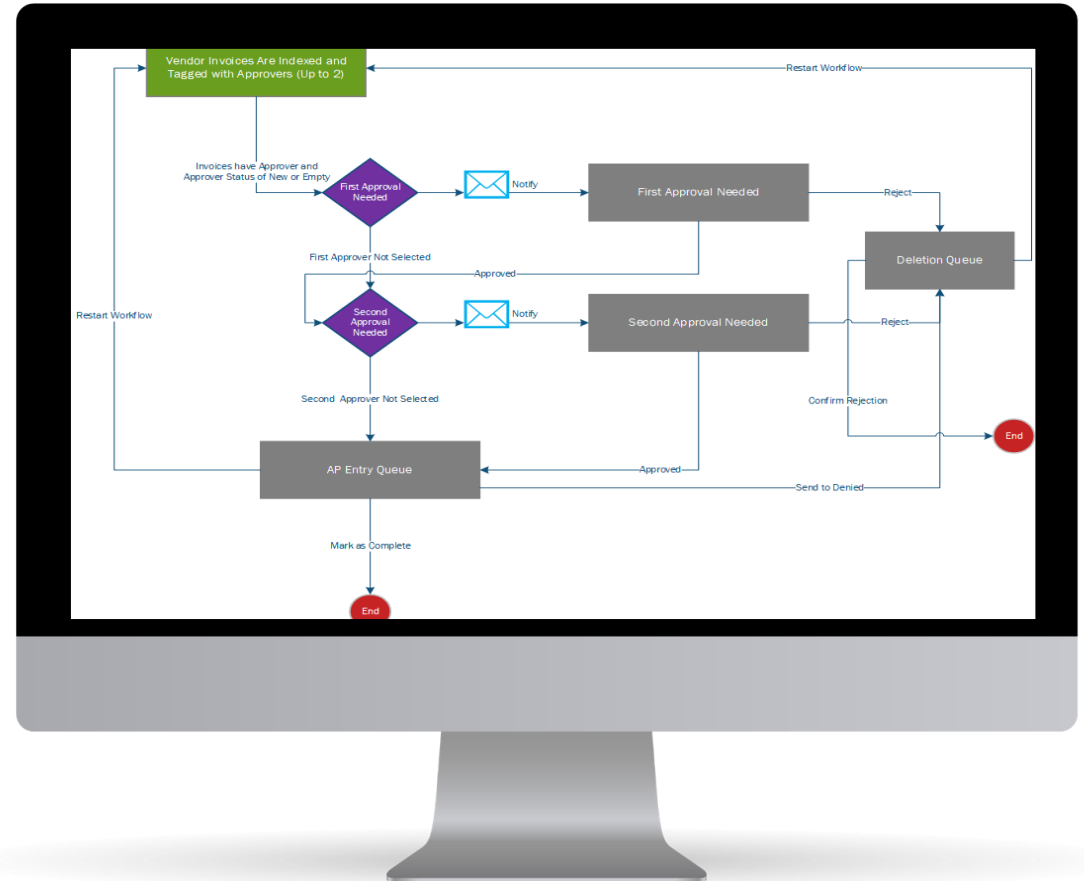


Easily capture, classify and validate high volumes of documents, transforming them into usable data and insights for smarter decision-making.

GlobalAction

Moving information throughout your organization

Enable users to map document activities, from data capture to archival, for end-to-end process visibility.



GlobalSearch

Eliminating inefficient paper processes

Simplify the capture, retrieval, organization, and distribution of your business information improving productivity.

Employee Name	Employee Number	HR Record Type	Start Date	Employee Status
Abita Amber	041550415	Application	07/12/2010	Active
Abita Amber	041550415	W-4 Form	07/12/2010	Active
Abita Amber	041550415	Non Disclosure Agreement	07/12/2010	Active
Abita Amber	041550415	I9 Form	07/12/2010	Active
Gary MacDonald	047800001	Application	01/16/2012	Active
Gary MacDonald	047800001	W-4 Form	01/16/2012	Active
Gary MacDonald	047800001	Non Disclosure Agreement	01/16/2012	Active
Gary MacDonald	047800001	I9 Form	01/16/2012	Active
Jameson Andsons	045-56-6789	W-4 Form	06/24/2013	Active
Jameson Andsons	045-56-6789	Non Disclosure Agreement	06/24/2013	Active
Jameson Andsons	045-56-6789	I9 Form	06/24/2013	Active
Jameson Andsons	045-56-6789	Application	06/24/2013	Active
Maggie May	042824598	W-4 Form	06/24/2013	Active
Maggie May	042824598	Non Disclosure Agreement	06/24/2013	Active
Maggie May	042824598	Application	06/24/2013	Active
Sarah Franklin	044844444	Application	04/29/2013	Active
Sarah Franklin	044844444	W-4 Form	04/29/2013	Active
Sarah Franklin	044844444	Non Disclosure Agreement	04/29/2013	Active
Sarah Franklin	044844444	I9 Form	04/29/2013	Active

History

Document Viewed	9/28/2017, 2:20:16 PM
DESKTOP-RQIMUDI\Square 9	
Document Viewed	9/27/2017, 5:43:45 PM
DESKTOP-RQIMUDI\Square 9	
Document Data Updated	9/27/2017, 3:59:26 PM
DESKTOP-RQIMUDI\Square 9	
Document Data Updated	9/27/2017, 3:59:25 PM
DESKTOP-RQIMUDI\Square 9	
Document Data Updated	9/27/2017, 3:58:03 PM
DESKTOP-RQIMUDI\Square 9	
Document Data Updated	9/27/2017, 3:58:03 PM
DESKTOP-RQIMUDI\Square 9	
Document Data Updated	9/27/2017, 3:56:52 PM
DESKTOP-RQIMUDI\Square 9	
Document Data Updated	9/27/2017, 3:56:52 PM
DESKTOP-RQIMUDI\Square 9	



GlobalSearch Cloud

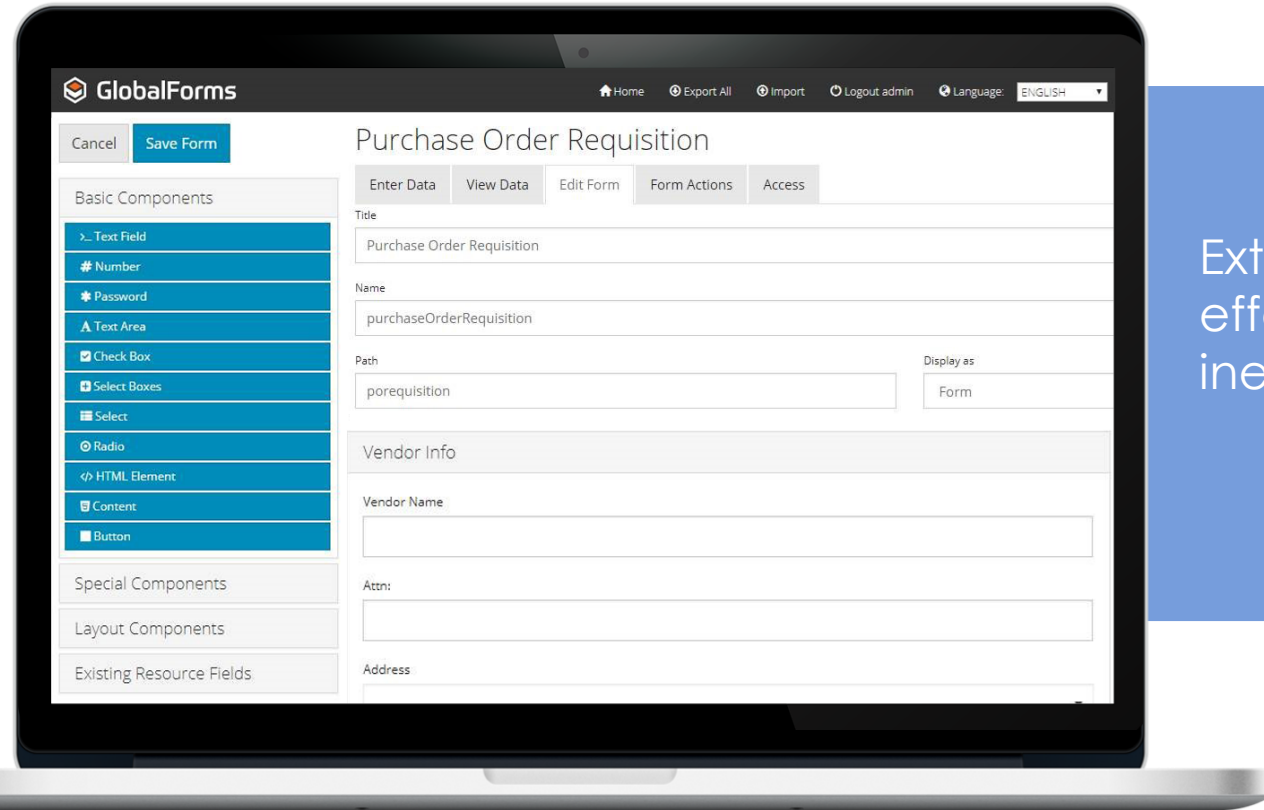
- ✓ Cloud-hosted ECM software
- ✓ SOC1, SOC2 and HIPAA certified
- ✓ Limitless in ability to scale

GlobalSearch for Business Essentials

- ✓ Rapidly deployed solutions for accounting, human resources and contracts
- ✓ Easily extend through the Solutions Delivery Network
- ✓ Secure and maintenance free

GlobalForms

Workflow driven eforms



The screenshot displays the GlobalForms web application interface on a laptop. The top navigation bar includes the GlobalForms logo, a home icon, and menu items for 'Home', 'Export All', 'Import', 'Logout.admin', and 'Language: ENGLISH'. Below the navigation bar, there are 'Cancel' and 'Save Form' buttons. The main content area is titled 'Purchase Order Requisition' and features a tabbed interface with 'Enter Data', 'View Data', 'Edit Form', 'Form Actions', and 'Access' tabs. On the left side, there is a 'Basic Components' sidebar with a list of form elements: Text Field, Number, Password, Text Area, Check Box, Select Boxes, Select, Radio, HTML Element, Content, and Button. The main form area contains the following fields: 'Title' (Purchase Order Requisition), 'Name' (purchaseOrderRequisition), 'Path' (porequisition), and 'Display as' (Form). Below these fields is a 'Vendor Info' section with 'Vendor Name', 'Attn:', and 'Address' fields.

Extend document automation effortlessly with web forms that eliminate inefficient paper-based processes.

Integrated Applications

Built to work with business applications, office equipment, and third-party software



Salesforce

As paper documents are received, they can easily be scanned, sent or retrieved directly to Salesforce.com.



QuickBooks Connections®

QuickBooks Connections provides seamless integration allowing users to create bills, route invoices and distribute documents



Microsoft Dynamics

Integrate GlobalSearch with Microsoft Dynamics GP, NAV, SL and AX to streamline Accounting processes.

The Solutions Delivery Network

Select Your Solution Templates

Choose one or more business solution template(s) to be added to your database.
Optionally, you can upload custom templates that have been provided by an external source by clicking the Upload Template button.

- Business Essentials
 - Human Resources
 - Contracts Management
 - Accounts Receivable
 - Accounts Payable
- Business Essentials With Workflow
 - Accounts Payable (Workflow)
- Automotive
 - Auto Essentials
- Uploaded

A network of pre-designed solutions built for rapid deployment and increased profitability

Education



Ensuring your success

Turn your team into ECM experts with a full curriculum of courses available online or in the classroom.

Square 9 User Community

Entertainment & Hospitality



Financial



Healthcare



Higher Education





“GlobalSearch can meet the full gamut of document management needs. From capture and routing, to OCR, to user and completely automated workflows.”

- Buyers Laboratory International



BLI Rating

Overall Product Rating	★★★★★
Features & Productivity	★★★★★
Usability	★★★★★
IT Admin & Security	★★★★★
Support & Training	★★★★★
Value	★★★★★



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