For Immediate Release

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Square 9 Outlines How AI Shifts Finance and Operations Teams from Processing to Strategy

As Intelligent Automation Accelerates, Square 9 Highlights Why Human Expertise, Context, and Strategy Remain Critical to Business Success

NEW HAVEN, Conn., Nov. 5, 2026 – As AI takes over document-heavy tasks like reading, classifying, and extracting data, finance, HR, and operations teams are asking what's left for them. Square 9 Softworks says the answer is the work that matters most.

Generative AI-powered capture excels at repetitive, labor-intensive tasks that have historically drained staff hours. Systems can extract line-item details from complex invoices, categorize vendor files, and surface information faster and more consistently than manual processing. But these tools are built to work alongside people who bring the business context, nuanced decision-making, and ethical judgment needed to ensure effective, compliant information governance.

As a result, professionals are shifting from administrative processes to strategic operational leaders:

- IT and operations leaders can guide, train, and oversee automated workflows to keep them aligned with business policy.
- Finance teams can move from manual keystrokes to exception resolution and vendor management.
- Contract administrators can gain clear visibility into the information needed to negotiate for better terms.
- HR teams can spend less time on onboarding paperwork and more time on the employee experience.
- Compliance managers can spend less time locating records and more time ensuring adherence to HIPAA, SOC 2, and ISO requirements.

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"Nobody went into finance to key in invoice numbers. The true value of AI isn't in removing people from business processes; it's in removing the time-consuming efforts that hold people back," said Stephen Young, CEO of Square 9. "Critical and strategic thinking are uniquely human capabilities. When technology handles the manual busywork, professionals finally get the freedom to apply their expertise where it matters most."

To evaluate your organization's processes and take practical next steps toward human-centric AI automation, get the free Square 9 AI Readiness Checklist.

About Square 9 Softworks®

Square 9 Softworks provides a generative AI-powered platform that removes the frustration of extracting data from documents, forms, and all external sources, so you can harness the full power of your information. Release your team from repetitive tasks while your work flows freely in areas like accounts payable, order processing, onboarding, contract management, and more. The Square 9 platform captures your unstructured content, transforms it into clean, searchable data, and securely shares it across your organization to accelerate your decisions and actions.

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